

Maintenance, Repair & Overhaul Forecast Business Aviation

OAG Aviation and AeroStrategy

Industry leaders, OAG Aviation and AeroStrategy, have joined forces to offer cutting-edge Maintenance, Repair and Overhaul (MRO) databases. Our suite of products includes analyses of the aviation MRO sectors for Commercial, Military, Business, Turboprop and Civil Rotary Wing Aircraft.

Below, the market segments, deliverables, timing and costs are described for the Business Aviation MRO Forecast — page three is an order form for the Forecast. For further information, please use the contact information located at the bottom of each page.

Market Segments

- Airframe Maintenance – Includes scheduled airframe heavy maintenance and line maintenance
- Engine Maintenance – Includes engine overhaul, hot section inspections, and unscheduled maintenance; excludes rental engines
- Components – Includes overhaul and repair expenditure on:
 - APU
 - Cabin Systems
 - Cockpit Avionics
 - Electrical
 - Flight Controls
 - Fuel Systems
 - Hydraulic Power & Utility
 - Thrust Reversers
 - Wheels & Brakes
 - Other
- Modifications – Includes interiors (hard goods and soft goods), paint, avionics, and cabin electronics

“A huge bump in business aircraft maintenance needs is expected by 2012, due mainly to large numbers of deliveries during recent years and growth in sales of business jets outside the U.S.”

*Source: AINmxReports
September 10, 2008*

“The expected maintenance requirements of this enormous cohort means business aviation [maintenance] will ride a demographic wave, reaching \$9.5 billion (in constant dollars) by 2012, an annual growth rate of 6.2 percent for the 2007-2012 time frame.”

*Source: AINmxReports
September 10, 2008*



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Deliverables

- A comprehensive MRO database providing a 10-year forecast of the business aviation fleet, utilization and associated MRO spend.

The database is powered by the QlikView platform, a next generation Business Intelligence tool that allows you to slice and dice the data from various perspectives: back and forth, inside-out, and instantly receive a comprehensive MRO analysis that's not available anywhere else in the aviation MRO market!

- A PDF report summarizing the fleet and MRO analysis that:
 - Covering Western-designed business aircraft — from turboprop and Very Light Jets to ultra-long haul aircraft — operated by business aviation operators worldwide. The report excludes piston-powered aircraft, helicopters and non-Western aircraft.
 - Outlines key delivery, retirement and utilization.
 - Provides MRO spend shares for all modules.

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Cost

Participants may purchase one or more focus area modules including:

- Airframe Maintenance
- Engine Maintenance
- Components
- Modifications

Pricing

- One Module: USD \$8,000
- Two Modules: USD \$11,000
- Three Modules: USD \$14,000
- Four Modules: USD \$17,000

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Business Aviation MRO Forecast 2009 Order Form



Company _____
Contact Name _____
Title _____
Telephone _____
Email Address _____
Mailing Address _____
Billing Address _____

Pricing:

<input type="checkbox"/> Full Business Aviation MRO Forecast (4 modules)	USD \$17,000
<i>or</i>	
Business Aviation MRO by MRO Module:	
<input type="checkbox"/> One module	USD \$ 8,000
<i>(each additional module priced at USD \$3,000)</i>	
<input type="checkbox"/> Two modules	USD \$11,000
<input type="checkbox"/> Three modules	USD \$14,000
<input type="checkbox"/> Four modules	USD \$17,000

Check desired modules:

<input type="checkbox"/> Airframe
<input type="checkbox"/> Engine
<input type="checkbox"/> Components
<input type="checkbox"/> Modifications

Bill me    

Card Holder _____
Account Number _____ Expiration Date _____
Signature _____

Fax completed form to: 1-630-515-2023

