



US Domestic Capacity Creeps Up Again in November Reports OAG

(Washington, DC – November 10, 2010) – U.S. airlines have added domestic seat capacity at an accelerated rate over the last four months, increasing 3% in November 2010, compared to the same month a year ago, reports OAG, (www.oag.com), the global leader in aviation intelligence. Despite worldwide expansion, U.S. domestic capacity had been declining year-over-year, and hadn't seen growth until recently when it grew 0.8% in August, and has remained steady since.

Meanwhile, the rate of seat capacity growth for international schedules to and from the U.S. has slowed from 6% for July, to 4% for November, when compared against the same month in the previous year.

“Confidence in domestic U.S. travel appears to be returning. The upward trend in the rate of available seat capacity growth over the last few months is positive for travelers, who are likely to see continuing growth in available seats through the end of this year and into 2011,” said Peter von Moltke, Chief Executive Officer, UBM Aviation.

Although capacity within the U.S. and North America overall is trending upward, Canada's domestic capacity has declined in recent months and is down 1%, year-to-date. Canada's international capacity is robust, however, increasing 7% in November, growing at a much faster rate than international capacity for the U.S.

Still showing an impact from the cancellation of Mexicana flights, frequency and seat capacity within Central America dropped 18% and 17%, respectively. Within Mexico, the number of flights is down 20%, and seats are down 18% for November. Mexico's international capacity is not down as much, just 10% in frequency and 7% in seats, reflecting additions by other international airlines.

“Many carriers see Mexicana's cancellation of flights as a profitable opportunity to replace the region's lost service. Although frequency and seat capacity losses in and out of the country are still high, it is expected to begin to shrink, month-by-month. Mexico's scheduled capacity, at least for international routes, could return to early 2010 levels by the end of the first quarter of 2011,” continued von Moltke.

Expansion by Mexican airlines on routes to the United States is severely limited by the FAA's Category 2 designation, which Mexican authorities are currently working to return to Category 1. Once this change has been made, many of the limitations would be removed.

Worldwide, seat capacity grew 6% and frequency increased 4%, increasing to a total 301.6 million seats and 2.4 million flights during the month of November. All other regions of the world grew in capacity in November, with the Middle East experiencing the greatest increases. Seat capacity within the Middle East is scheduled to rise by 11% to 6.9 million. The total number of seats to and from the Middle East increased a strong 17%, to a total of 11.6 million.

This data comes from the November 2010 edition of OAG FACTS (*Frequency And Capacity Trend Statistics*), a monthly report that uses interactive graphs to display performance trends of specific airports, routes, countries or regions, sourced from OAG's consolidated database of global airline schedules.

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** Please note that the November 2010 edition of OAG FACTS does not include data for Mexicana Airlines.*

About OAG

OAG provides the industry's most accurate single source for airline information, with essential aviation data, analytics and consulting services sourced from OAG's comprehensive proprietary airline Schedules, Flight Status, Fleet, MRO and Cargo Logistics databases. OAG is a UBM Aviation business. For more information, [click here](#).

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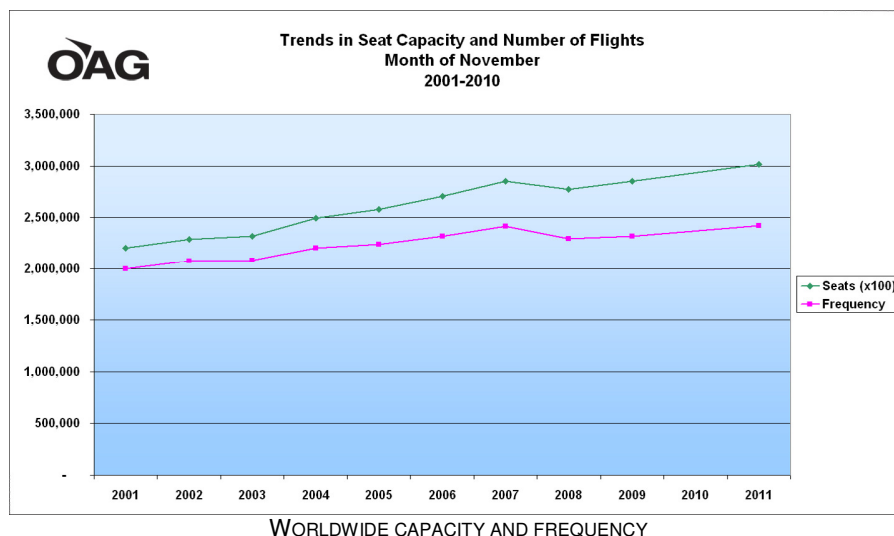
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OAG FACTS – Executive Summary November 2010

Worldwide Capacity and Frequency

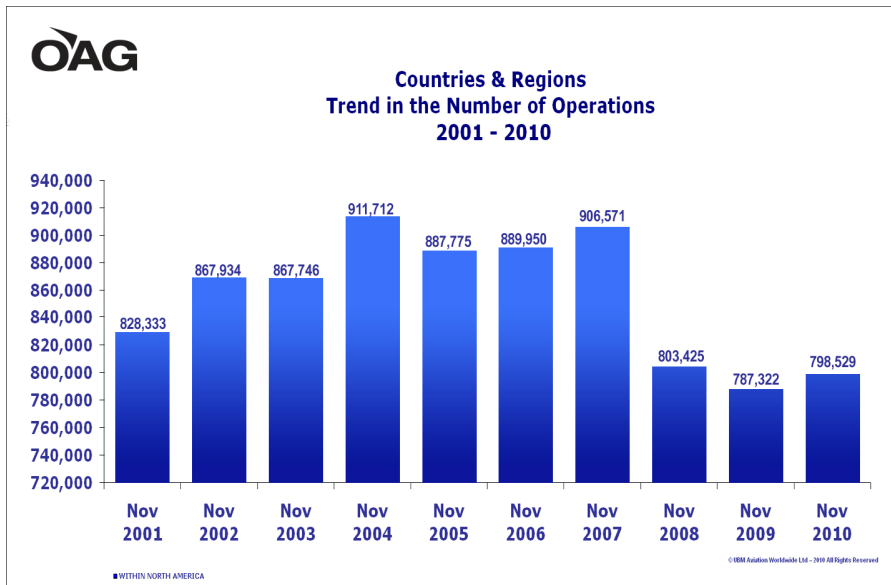
- November 2010 OAG (Official Airline Guide) schedules database shows an increase in **worldwide** seat capacity of 6% and 4% in frequency. The total number of seats is 301.6 million seats, or an additional 16.2 million, as compared to the same month a year ago. The number of flights increased to a total of 2.4 million operating in November 2010, an increase of 100,595 over last year.



WORLDWIDE CAPACITY AND FREQUENCY

North America

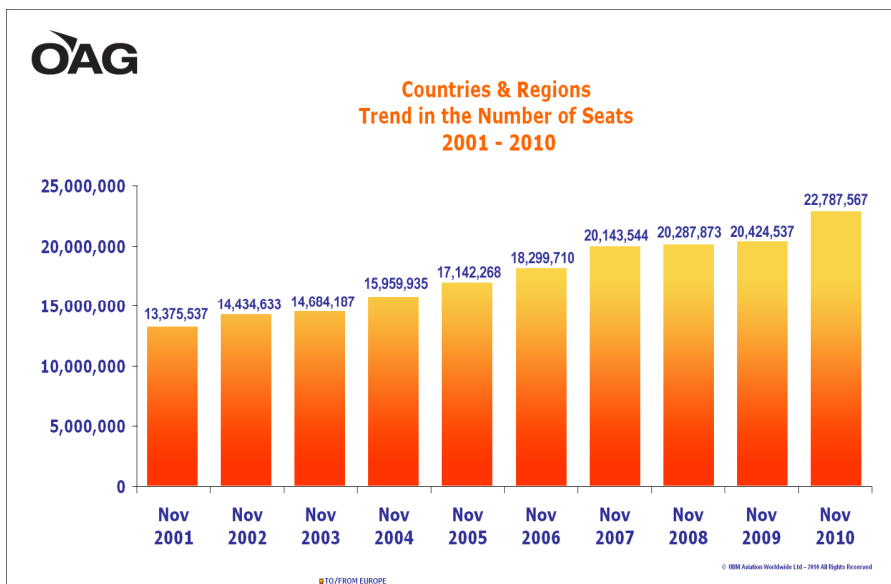
- Seat capacity **within North America** grew 3% in November, to a total of 73.5 million, an increase of 1.9 million, over that in November 2009. There will be 798,529 flights this month, or an increase of 1% or 11,207 flights.
- Total seat capacity increased 4% **to/from North America** to a total of 15.2 million or by 568,863. The number of flights that will operate this month grew 1% to a total of 74,883, or an additional 964 flights.



FLIGHTS WITHIN NORTH AMERICA

Europe

- The change in seat capacity **within Europe** increased 4% with an additional 2.2 million seats, to a total of 64.5 million, compared to same month last year. Flight operations **within Europe** have increased by 17,127 flights to 535,580 an increase of 3%.
- Seat capacity **to/from Europe** grew 12% or an additional 2.4 million, increasing to 22.8 million; frequency also increased 12%, an increase of 10,868 to a total of 101,335.

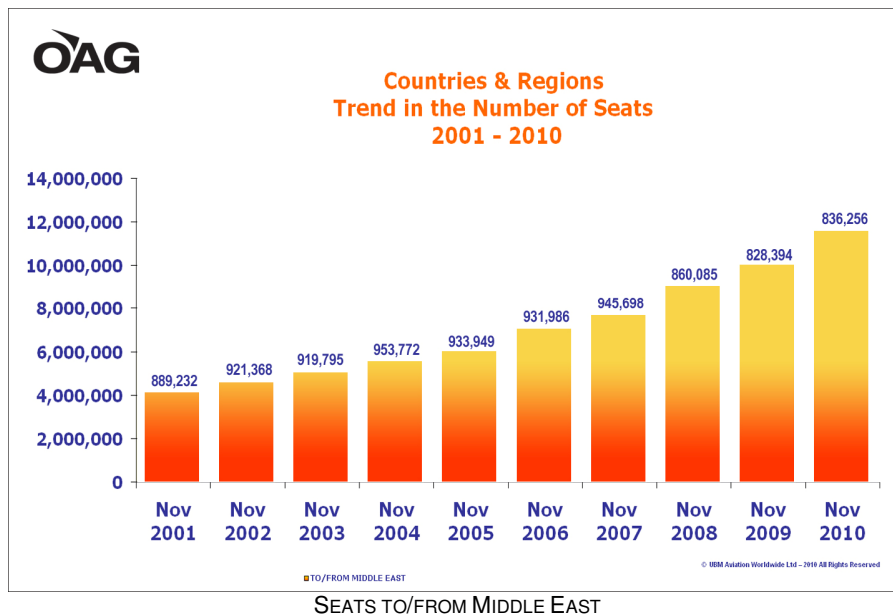


SEAT CAPACITY TO/FROM EUROPE



The Middle East

- Seat capacity **within the Middle East** is scheduled to rise by 11% to 6.9 million (an increase of 669,028). Total flights scheduled to operate also increased 11% to 45,103 flights, an increase of 4,386.
- The number of seats **to/from the Middle East** increased a strong 17% (an additional 1.7 million seats) to a total of 11.6 million; and flights increased 16% (an additional 7,173 flights), to a total of 53,154.



Asia Pacific

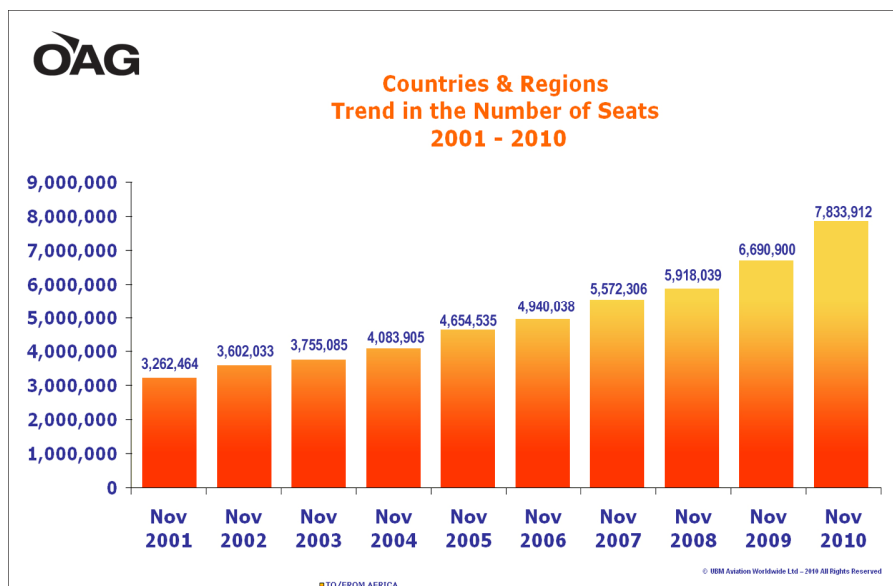
- **Within Asia Pacific** there will be an increase of 7% in both seat capacity and frequency, with 6 million additional seats and 36,061 additional flights; bringing the total seat capacity to 88.7 million and 584,092 flights.
- Total seats **to/from Asia Pacific** have increased 12% to 14.4 million (an increase of 1.5 million); frequency increased 13% to a total of 59,641 (an increase of 7,064).



FLIGHTS TO/FROM ASIA PACIFIC

Africa

- Growth **within Africa** was strong, with an 8% increase in seat capacity; and an 11% increase in the total number of flight operations. Within this region there will be a total of 6.6 million seats (an additional 515,019), and 65,883 flights (an additional 6,658).
- The number of seats **to and from Africa** increased 17%, or an increase of 1.1 million seats, to a total of 7.8 million. The number flights increased 16%, an increase of 5,468, to a total of 39,695 flights in November 2010.

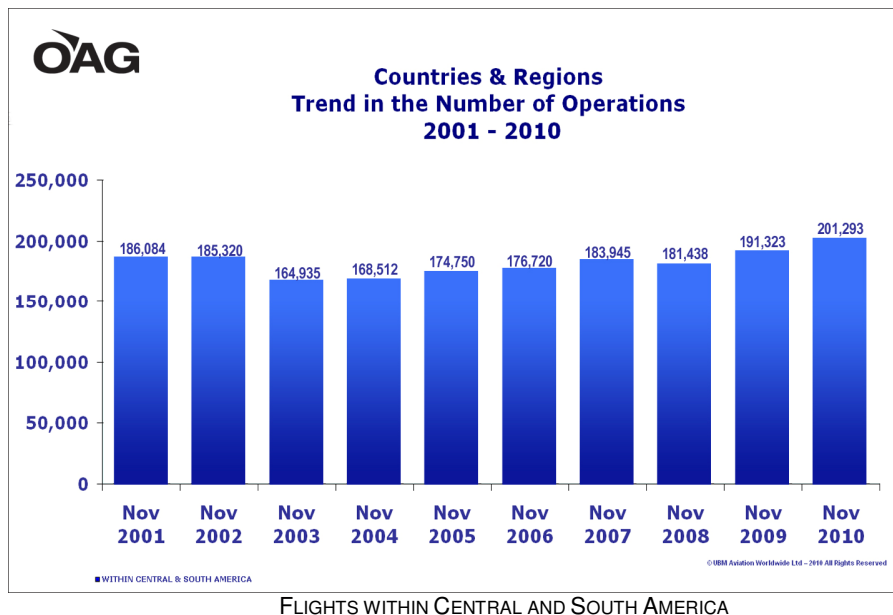




SEATS TO/FROM AFRICA

Central and South America

- Seat capacity **within Central and South America** increased 6%, an additional 1.2 million seats to a total of 21.3 million. Flights increased 5% to a total of 201,293 and an increase of 9,970.
- Seat capacity **to/from Central and South America** remained relatively unchanged, with a total of 8.4 million (increasing 18,424 seats), and frequency declined 2%, with 1,165 fewer flights, to a total of 50,140.



Key Routes – changes in capacity and frequency

To/from Central and Latin America

- USA and Canada – Capacity is down 3%; frequency declined 4%
- Chicago (ORD) – Capacity dropped 25%; frequency declined 29%
- Los Angeles (LAX) – Capacity is down 19%; frequency dropped 18%
- Mexico City (MEX) – Capacity declined 12%; frequency by 15%
- Atlanta (ATL) – Capacity decreased 7%; frequency is down 3%
- Dallas Fort Worth (DFW) – Capacity grew 4%; frequency increased 2%

To/from Western Europe

- Western Europe to and from Asia Pacific increased 7% in capacity and 5% in frequency
- Shanghai – Capacity and frequency both grew 13%
- Beijing – Capacity increased 13%; frequency increased 10%
- Singapore – Capacity grew 8%; frequency increased 6%



- Tokyo (NRT) – Capacity declined 2%; while frequency increased 1%
- Hong Kong – Capacity grew 10%; frequency grew 7%

Western Europe to/from Africa

- Cairo (CAI) – Capacity and frequency increased 12%
- London (LHR and LGW) – Capacity increased 7%; frequency increased 8%
- Paris – (CDG) Capacity grew 7%; frequency increased 5%

20 Largest Airports – Worldwide

PASSENGER	Seats
1. Atlanta Hartsfield (ATL)	8,871,928
2. Beijing (PEK)	7,794,994
3. London Heathrow (LHR)	7,576,903
4. Tokyo Haneda (HND)	7,546,875
5. Chicago O Hare (ORD)	6,783,866
6. Frankfurt (FRA)	6,005,327
7. Paris Charles de Gaulle (CDG)	5,926,693
8. Los Angeles (LAX)	5,878,454
9. Dallas Fort Worth (DFW)	5,798,490
10. Hong Kong (HKG)	5,558,025
11. Madrid (MAD)	5,493,099
12. Dubai (DXB)	5,358,998
13. Bangkok (BKK)	5,176,765
14. Denver (DEN)	5,057,778
15. Singapore Changi (SIN)	4,930,385
16. New York (JFK)	4,714,180
17. Jakarta (CGK)	4,617,192
18. Guangzhou (CAN)	4,440,497
19. Amsterdam (AMS)	4,391,454
20. Shanghai (PVG)	4,332,183